

BHANDERI INFRACON LIMITED

Date: 5th April, 2022

To

Bombay Stock Exchange Limited,

P.J Towers, Dalal Street,

Mumbai – 400 001

SUB: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2022

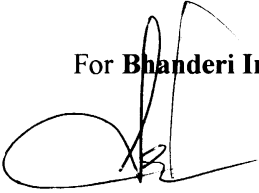
Scrip Code: 538576

Dear Sir,

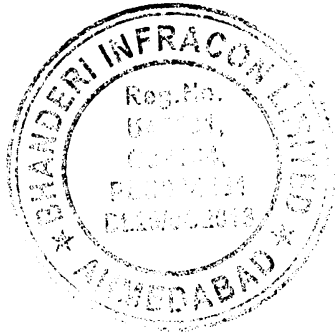
In accordance with SEBI Circular No. D&CC/FITCC/CIR-16/2002 dated December 31, 2002 read with SEBI circular no. CIR/MRD/DP/30/2010 dated September 06, 2010; enclosed herewith please find the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31st March, 2022.

Please acknowledge and take on record the same.

For **Bhanderi Infracon Limited**



Sunil Patel
Director
DIN: 00307827



Regd off: B/12, Jabuka Complex, Nr. Bajrang Ashram, Below Vikas School, NH - 8, Thakkar
Bapanagar Ahmedabad- GJ 382350 IN Ph: 079-22830245, Fax No: 079-22830245

Email: bhanderiinfracon@gmail.com , bhanderi.info@gmail.com

CIN: L45201GJ2004PLC044481

Website: www.bhanderiinfracon.com

PRACTICING COMPANY SECRETARY

Office No 14, 1st Floor, 557, Plumber House, JSS Road, Chira Bazar, Mumbai-400002.

Email id: amit@sara-india.in, Tel No. – 022 22000611

To,
The Board of Directors,
Bhanderi Infracon Limited,
B/12, Jabuka Complex,
Near Bajrang Ashram, Below Vikas School,
N.H.-8, Thakkar Bapanagar,
Ahmedabad - 382350

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s Bhanderi Infracon Limited (formerly known as Bileshwar Industrial Estate Developers Private Limited, herein after referred to as “the Company”) and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 read with circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary I hereby certify in respect of the quarter ended 31stMarch, 2022 that :

| | | |
|----|---------------------------|---|
| 1. | For the quarter ended | 31 st March, 2022 |
| 2. | ISIN | INE336Q01016 |
| 3. | Face Value | Rs.10/- |
| 4. | Name of the Company | M/s Bhanderi Infracon Limited |
| 5. | Registered Office Address | B/12, Jabuka Complex, Near Bajrang Ashram, Below Vikas School, N.H.-8, Thakkar Bapanagar, Ahmedabad – 382350 |
| 6. | Correspondence Address | B/12, Jabuka Complex, |



PRACTICING COMPANY SECRETARYOffice No 14, 1st Floor, 557, Plumber House, JSS Road, Chira Bazar, Mumbai-400002.

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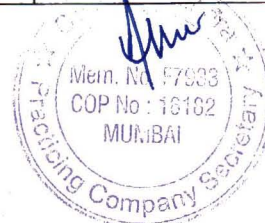
| | | | | | | |
|---------------|---|--|---|---------------------------|---------------------------|---|
| | | Near Bajrang Ashram, Below Vikas School, N.H.-8, Thakkar Bapanagar, Ahmedabad – 382350 | | | | |
| 7. | Telefax No. | 079 – 22830245 | | | | |
| 8. | Email Address | bhanderiinfracon@gmail.com | | | | |
| 9. | Names of the Stock Exchanges where the company's securities are listed | The BSE Limited | | | | |
| 10 | Issued Capital | Number of Shares | % of total Issued Capital | | | |
| | | 25,96,600 | 100% | | | |
| 11. | Listed Capital (Exchange wise) As per Company Record BSE | 20,29,600 | 78.16% | | | |
| | | | | | | |
| 12 | Held in dematerialized form in CDSL | 4,01,200 | | | | |
| 13 | Held in dematerialized form in NSDL | 16,28,400 | | | | |
| 14 | Physical | 5,67,000 | | | | |
| 15 | Total No. of Shares (12+13+14) | 25,96,600 | | | | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | The Company is in the process of making an application for the listing of these shares on the Bombay Stock Exchange. | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | |
| Particulars** | No. of Shares | Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE(Specify Names) |



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Email id: amit@sara-india.in, Tel No. – 022 22000611

| | | | | | | |
|-------------------------------|---|-----------------|---|---------------|--|-------------------|
| - | - | - | - | - | - | - |
| 18 | Register of members updated (Yes/No) If not , updated which date | | | | Yes | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | | | Not Applicable | |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | | | | Not Applicable | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay: | | | | Not Applicable | |
| Total No. of demat requests | | No. of requests | | No. of Shares | | Reasons for delay |
| Confirmed after 21 days | | NIL | | NIL | | NIL |
| Pending for more than 21 days | | NIL | | NIL | | NIL |
| 22 | Name, Telephone & Fax No. of Compliance Officer of the Company | | | | Mr. Sunil Patel–Managing Director (w.e.f. 29 th March, 2022) Janki Nishith Soni – Company Secretary (upto29 th March, 2022) Telefax - 079 - 22830245 | |
| 23 | Name, Address, Tel & Fax No., Reg No. of auditors | | | | Amit Mundra Office No. 14, 1 st Floor, 557, Plumber House, JSS Road, Chira Bazaar, Mumbai – 400 002 Tel No. – 022 22000611 Fax No. – 022 22091106 | |
| 24 | Appointment of common Agency for share Registry work | | | | Purva Sharegistry (India) Private Limited 9, Shiv Shakti Industrial | |



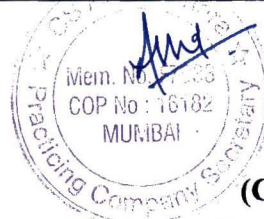
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| | | |
|----|---|--|
| | | Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011 |
| 25 | Any other details the auditor may like to provide | <ol style="list-style-type: none">1. The Company has not appointed Internal Auditor as per section 138 of Companies Act 2013 read with Rule 13 of Companies (Accounts) Rule, 2014.2. Company does not have proper composition of the Board as well as for Audit and other committees meetings.3. Company has not appointed Independent Director on the Board.4. The Company does not have an operational website. |

Place: Mumbai
Date: 04.04.2022



(CS Amit Mundra)
Company Secretary in Practice
C.P. No. 16182
FCS 7933
UDIN: F007933D000016700