

BHANDERI INFRACON LIMITED

Date: 18.07.2024

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Dalal Street, Mumbai – 400001.

Scrip Code: 538576
Scrip ID: BHANDERI

Dear Sir,

Sub : Non-applicability of Regulation 27 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the quarter ended 30th June 2024

Enclosed herewith please find the certificate from Practicing Company Secretary certifying the following:

1. Paid-up Equity Capital of the Company as on 31st March, 2024 is Rs.2,59,66,000/- (Rupees Two Crore Fiftynine Lakhs Sixtysix Thousand only) which is below Rs. 10,00,00,000/- (Rupees Ten Crore only); and
2. Net worth of the Company as on that date is Rs.24,43,94,670/- (Rupees Twenty Four Crores Forty Three Lakhs Ninety Four Thousand Six Hundred Seventy Only) (previous year Rs.24,28,98,375/-) which is below Rs. 25,00,00,000 (Rupees Twenty Five Crore Only).
3. The Company, Bhanderi Infracon Limited, has listed its specified securities on SME Exchange.

As the company falls under the ambit of aforesaid exemption, a compliance with the corporate governance provision specified in the aforesaid Regulation shall not be applicable to the company.

As per Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11.07.2023, the paid up equity capital and net worth of the Company for the previous three financial years is as under:

...2

Regd off: B/12, Jabuka Complex, Nr. Bajrang Ashram, Below Vikas School, NH - 8, Thakkar Bapanagar Ahmedabad 382350 Ph: 079-22830245, Fax No: 079-22830245
Email: bhanderiinfracon@gmail.com , bhanderi.info@gmail.com
CIN: L45201GJ2004PLC044481
Website: www.bhanderiinfracon.com

BHANDERI INFRACON LIMITED

- 2 -

Financial Year	Paid-up Equity Capital (Rs.)	Networth (Rs.)
2023-24	2,59,66,000	24,43,94,670
2022-23	2,59,66,000	24,28,98,375
2021-22	2,59,66,000	23,71,69,736

Kindly take the same on record.

Thanking You,

**Yours faithfully,
FOR BHANDERI INFRACON LIMITED**

RINKAL
AJAY
PATEL

Digitally signed
by RINKAL AJAY
PATEL
Date: 2024.07.18
10:50:02 +05'30'

**Rinkal Ajay Patel
Company Secretary and Compliance Officer**

Encl: As stated above

**Regd off: B/12, Jabuka Complex, Nr. Bajrang Ashram, Below Vikas School, NH - 8, Thakkar
Bapanagar Ahmedabad 382350 Ph: 079-22830245, Fax No: 079-22830245
Email: bhanderiinfracon@gmail.com , bhanderi.info@gmail.com
CIN: L45201GJ2004PLC044481
Website: www.bhanderiinfracon.com**

CS MANISHA CHINDARKAR
PRACTISING COMPANY SECRETARY

202, 2nd Floor, May Building, 297/299/301 Princess Street, Near Marine Lines Flyover Mumbai 400002
Email id: manisha@sara-india.com Tel No. – 022 49227200/8879984197

To,
Bhanderi Infracon Limited
B/12, Jabuka Complex,
Nr. Bajrang Ashram,
Below Vikas School, NH - 8,
Thakkar Bapanagar , Ahmedabad 382350

Scrip Code: 538576
Scrip ID: BHANDERI

Sir,

I, Manisha Chindarkar, Company Secretary in Practice, do and hereby certify the following in respect of Bhanderi Infracon Limited:

1. Paid-up Equity Capital of the Company as on 31st March, 2024 is Rs.2,59,66,000/- (Rupees Two Crore Fiftynine Lakhs Sixtysix Thousand only) which is below Rs. 10,00,00,000/- (Rupees Ten Crore only); and
2. Net worth of the Company as on that date is Rs.24,43,94,670/- (Rupees Twenty Four Crores Forty Three Lakhs Ninety Four Thousand Six Hundred Seventy Only) (previous year Rs.24,28,98,375/-) which is below Rs. 25,00,00,000 (Rupees Twenty Five Crore Only).
3. The Company, Bhanderi Infracon Limited, has listed its specified securities on SME Exchange.

Accordingly, in terms of Regulation 15(2)(b) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, Regulation 27 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 is not applicable to the Company for the quarter ended 30th June 2024.

As per Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11.07.2023, the paid up equity capital and net worth of the Company for the previous three financial years is as under:

<i>Financial Year</i>	<i>Paid-up Equity Capital (Rs.)</i>	<i>Networth(Rs.)</i>
2023-24	2,59,66,000	24,43,94,670
2022-23	2,59,66,000	24,28,98,375
2021-22	2,59,66,000	23,71,69,736

Manisha
Shankar
Chindarkar
Signature
Manisha Chindarkar
Practicing Company Secretary
ACS No. 46479
C P No. 17794
PR Code 2920/2023
UDIN A046479F000771434

Digitally signed by Manisha Shankar Chindarkar
DN: cn=, o=Manisha Shankar Chindarkar
c=IN, ou=Manisha Shankar Chindarkar
email=manisha@sara-india.com, ou=Manisha
Shankar Chindarkar
Date: 2024.07.18 16:23:04 +05'30'

Place : Mumbai
Date : 18.07.2024